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Forgame Holdings Limited

雲遊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 484)

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size of the ordinary shares of US\$0.0001 each in the Shares for trading on the Stock Exchange will be changed from 100 Shares to 3,000 Shares with effect from 9:00 a.m. on Wednesday, 3 January 2024.

The Company has appointed Silverbricks Securities Company Limited as an agent to provide matching services on a best efforts basis to the Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from 9:00 a.m. on Wednesday, 3 January 2024 to 4:00 p.m. on Tuesday, 23 January 2024, both dates inclusive.

The board (the “**Board**”) of directors (the “**Directors**”) of Forgame Holdings Limited (the “**Company**”) announces that the board lot size of the ordinary shares of US\$0.0001 each in the share capital of the Company (the “**Shares**”) for trading on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 100 Shares to 3,000 Shares with effect from 9:00 a.m. on 3 January 2024.

The Shares are currently traded in board lots of 100 Shares and the market value per board lot of the Shares was HK\$79 (based on the closing price of HK\$0.79 per Share as quoted on the Stock Exchange on the date of this announcement). The “Guide on Trading Arrangements for Selected Types of Corporate Actions” issued by Hong Kong Exchanges and Clearing Limited recommends that the value of each board lot shall be no less than HK\$2,000, and accordingly the Board proposes to change the board lot size for trading of the Shares from 100 Shares to 3,000 Shares. Upon the change in board lot size becoming effective, the Shares will be traded in board lots of 3,000 Shares and the estimated market value per board lot of the Shares will be HK\$2,370 (based on the closing price of HK\$0.79 per Share as quoted on the Stock Exchange on the date of this announcement). The Board believes that the change in board lot size may save the transaction and registration costs incurred by the shareholders (the “**Shareholders**”) and potential investors of the Company.

The change in board lot size will not affect any of the relative rights of the Shareholders. The Board considers that the change in board lot size is in the interest of the Company and the Shareholders as a whole.

As at the date of this announcement, the Company has no intention to carry out other corporate actions in the next twelve months which may have an effect of undermining or negating the intended purpose of the change in board lot size and the Company does not have any intention to conduct other fund raising activities in the next twelve months. However, the Board cannot rule out the possibility that the Company will conduct debt and/or equity fund raising exercises when suitable fund raising opportunities arise in order to support the operations and future development of the Group. The Company will make further announcement in this regard in accordance with the Listing Rules as and when appropriate.

EXPECTED TIMETABLE

The following sets out the expected timetable for the change in board lot size of the Shares. All times and dates refer are given as Hong Kong times and dates.

Event	Time and date
Last day for trading of the Shares in board lots of 100 Shares each in the original counter	Tuesday, 2 January 2024
Effective date of the change in board lot size from 100 Shares to 3,000 Shares	Wednesday, 3 January 2024
Original counter for trading in the Shares in board lots of 100 Shares each closes and becomes counter for trading in the Shares in board lots of 3,000 Shares each	9:00 a.m. on Wednesday, 3 January 2024
Designated broker (see “Odd Lot Arrangement” below) starts to stand in the market to provide matching services for odd lots of Shares	9:00 a.m. on Wednesday, 3 January 2024
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares	4:00 p.m. on Tuesday, 23 January 2024

SHARE CERTIFICATES

No new share certificate for existing Shares will be issued as a result of the change in board lot size of the Shares, and therefore there will be no arrangement for free exchange of existing share certificates in the board lot size of 100 Shares to new share certificates in the board lot size of 3,000 Shares. As from Wednesday, 3 January 2024, any new share certificates will be issued in board lots of 3,000 Shares each (except for odd lots or where the share registrar is otherwise instructed). All existing share certificates in board lots of 100 Shares each will continue to be good evidence of legal title to such Shares and continue to be valid for transfer, trading, delivery and settlement purposes. Save and except for the change in the number of Shares of each board lot, new share certificates will have the same format and colour as the existing certificates of the Shares.

ODD LOT ARRANGEMENT

In order to alleviate difficulties arising from the existence of odd lots of the Shares arising from the change in board lot size of the Shares, the Company has appointed Silverbricks Securities Company Limited as an agent to provide matching services on a best efforts basis to the Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from 9:00 a.m. on Wednesday, 3 January 2024 to 4:00 p.m. on Tuesday, 23 January 2024, both dates inclusive. Holders of the Shares in odd lots represented by the existing share certificates for the Shares who wish to take advantage of this facility to either dispose of their odd lots of the Shares or top up their odd lots to a full new board lot may directly or through their brokers contact Ms. Gigi Wong of Silverbricks Securities Company Limited at Rooms 1004-1006, 10/F., China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong (telephone number: (852) 3998 5131) during office hours (i.e. 9:00 a.m. to 6:00 p.m., Hong Kong time) within such period.

Holders of the Shares in odd lots should note that successful matching of the sale and purchase of odd lots of the Shares is not guaranteed. Shareholders are recommended to consult their professional advisors if they are in doubt about the above arrangement.

Shareholders and potential investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Forgame Holdings Limited
CUI Yuzhi
Chairman

Hong Kong, 7 December 2023

As at the date of this announcement, the executive directors are Mr. CUI Yuzhi and Mr. ZHU Liang; the non-executive director is Mr. HAN Jun; and the independent non-executive directors are Mr. WONG Chi Kin, Mr. LU Xiaoma and Mr. JI Yong.